

How we can help?



www.ckrd.co.uk



Our Services

Accountancy Services

Areas we can help you in include:

- Annual Accounts Preparation
- Audit
- Bookkeeping Company Secretarial
- Management Accounts and Information

Added Value Services

Areas we can help you in include:

- Business Growth
- Business Valuations
- Business Plans
- · Management Systems
- · Raising Finance
- Strategic Planning

Business Start-up Services

You might already have a good business idea but we can help you evaluate it in terms of viability. Once you are set on the business proposition, we can assist with:

- Choosing the most appropriate structure for your business - Sole trader, Partnership, LLP or Limited company
- Prepare business plans, projections and budgets
- Complete registration with Companies House and HMRC
- Prepare all Statutory documentation and assist with banking facilities

Charity Accounting, Auditing and Advisory

It is never easy running a charity at the best of times. We provide a comprehensive charity accounting, auditing and advisory package. Our Charity team can assist with:

- Bookkeeping, payroll and Management accounts
- Charity Accounts preparation
- Charity Independent examination
- Charity Audit under the Charities act or under the Companies Act 2006.
- Charity Internal control solutions
- · Charity Trustee training
- Charity Gift aid systems and implementation e.g using Data Developments tailored solutions
- Charity Trustee recruitment
- Charity Volunteer training



Financial Services, Pensions & Investments

An independent financial advisor can assist with all of the following:

- Pensions
- Life assurance
- Investments
- Critical illness
- · Income protection
- Mortgages
- Elder care
- Private medical
- · School fees planning

Sage Systems Consultancy

We are authorised Sage Partners. We can help you:

- To identify the right package for you
- Get a massive discount on the initial purchase or upgrade
- Set up your system form scratch or transfer over form a different system
- Design all your bespoke reports with your company logo
- Improve efficiencies by setting up automated emailing from Sage of all your sales Invoices, Statements, Quotations, Sales or Purchase orders, newsletters or Chase Letters.

Taxation Services

Our core Taxation Services consist of:

- Contractors and IR35
- Employee Remuneration Planning
- Employment Status
- Inheritance Tax Planning
- Payroll and PAYE Returns
- Personal Tax
- Property Tax
- Tax Disputes
- Tax Enquiries and Investigations
- Tax Investigation Fee Protection
- Tax Planning
- Tax Returns and Self-Assessment
- VAT Planning and Disputes
- VAT Registration
- VAT Returns



Contact us...









Registered as an auditor in the United Kingdom by the Association of Chartered Certified Accountants

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